

# 2019 ANNUAL ENROLLMENT / DEMOGRAPHIC INFORMATION REQUEST

FOR MEMBER AND / OR DEPENDENT(S)

**TOLL FREE NUMBER**  
**800.682.7473**  
**LOCAL AREA NUMBER**  
**713.219.1200**

**RETURN**  
**COMPLETED**  
**INFORMATION TO:**



**PIPE FITTERS LOCAL 211**  
**WELFARE TRUST FUND**  
P.O. Box 721708  
Houston Texas 77272-1708

This form must be completed and signed by the Member & Spouse before any claims will be processed.  
All questions must be answered.

**SECTION ONE - MEMBER INFORMATION**

**Check here if Change of Address**

Name		Street Address	City	State	Zip
Date of Birth	Social Security Number		Home Phone Number	Local Union #	
Are you covered under any Dental, Vision or Group Health Plan?					<input type="checkbox"/> Yes <input type="checkbox"/> No
If Yes, You must complete Section 3 (Other Insurance Information, below)					
Check all that apply: <input type="checkbox"/> Dental <input type="checkbox"/> Vision <input type="checkbox"/> Medical					
Marital Status <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Divorced <input type="checkbox"/> Widowed					
If applicable:		Date of marriage:	Date of divorce:		

**SECTION TWO - SPOUSE INFORMATION \*SPOUSAL AFFIDAVIT REQUIRED**

Spouse's Name		Mailing Address	<input type="checkbox"/> Check if same as above		
Date of Birth	Social Security Number		Sex:	<input type="checkbox"/> Male	<input type="checkbox"/> Female
Is Spouse covered under any other Dental, Vision or Group Health Plan?					Yes   No
If Yes, You must complete Section 3 (Other Insurance Information, below)					
Check all that apply: <input type="checkbox"/> Dental <input type="checkbox"/> Vision <input type="checkbox"/> Medical					
Are you, your spouse or any eligible dependent(s) covered under Medicare?					
<input type="checkbox"/> Yes <input type="checkbox"/> No		If Yes, who is covered by Medicare? _____			
Effective Date of Medicare : _____					

**SECTION THREE - OTHER INSURANCE INFORMATION**

Name of Insured		Insured's ID Number:			
Policy or Plan No.		Type of Coverage: <input type="checkbox"/> Individual <input type="checkbox"/> Family			
Name, Address and Phone No. of Insurance Company:					
<b>I HEREBY DESIGNATE THE INDIVIDUAL NOTED BELOW TO RECEIVE ANY DEATH BENEFIT PAYABLE UNDER THE PIPE FITTERS LOCAL 211 WELFARE TRUST FUND:</b>					
Full Name			Relationship		
Address (If not the same as yours)					

**THIS FORM MUST BE DATED AND SIGNED BY YOU AND YOUR SPOUSE**

I/WE jointly certify that the information above and on the back of this form is complete, true and correct. I/WE hereby authorize all doctors, pharmacists, hospitals or other Institutions rendering care and treatment to furnish <b>Pipe Fitters Local 211 Welfare Trust Fund</b> with full information regarding treatment rendered (including copies of their records). I/WE also authorize any union, trust fund, employer or insurance carrier to furnish <b>Pipe Fitters Local 211 Welfare Trust Fund</b> with information regarding benefits to which I/WE may be entitled. A copy or photocopy of this authorization shall be considered as effective and valid as the original.		
Date	MEMBER'S SIGNATURE	SPOUSE'S SIGNATURE

Please provide the requested information, on the back of this form, on all family members who are covered under the Plan. Please make a copy of the back of this form if more than three dependents.

Dependent's Name		Date of Birth	Social Security Number	Sex: <input type="checkbox"/> Male <input type="checkbox"/> Female
Dependent's Address				
Relationship to Member: <input type="checkbox"/> Child <input type="checkbox"/> Step Child (for whose health coverage You or your eligible spouse is responsible) <input type="checkbox"/> Foster Child or other Child of whom you are the legal guardian		Is dependent <b>eligible</b> for Health coverage through an employer (other than the employer of the dependent's parent) even if not enrolled in that coverage? <input type="checkbox"/> Yes <input type="checkbox"/> No If age 26 or older, then dependent is not eligible to participate in the Welfare Trust unless dependent is (i) unable to support himself because of a disability that occurred before his 26 <sup>th</sup> birthday, and (ii) has never married, and (iii) is otherwise eligible under the terms of the Plan.		
Dependent lives with: _____ Has Child ever been married? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, date of marriage _____		Is dependent <b>covered</b> under any other Dental, Vision or Health Plan? <input type="checkbox"/> Yes <input type="checkbox"/> No Check all that apply: <input type="checkbox"/> Dental <input type="checkbox"/> Vision <input type="checkbox"/> Medical If yes, you must complete the following: Name of Insured _____ Group or Plan No. _____ Insured's ID No. _____ Type of Coverage <input type="checkbox"/> Family <input type="checkbox"/> Individual Name, address, & phone number of Insurance Company: _____		
Is dependent incapable of self-support due to a disability? <input type="checkbox"/> Yes <input type="checkbox"/> No				

Dependent's Name		Date of Birth	Social Security Number	Sex: <input type="checkbox"/> Male <input type="checkbox"/> Female
Dependent's Address				
Relationship to Member: <input type="checkbox"/> Child <input type="checkbox"/> Step Child (for whose health coverage You or your eligible spouse is responsible) <input type="checkbox"/> Foster Child or other Child of whom you are the legal guardian		Is dependent <b>eligible</b> for Health coverage through an employer (other than the employer of the dependent's parent) even if not enrolled in that coverage? <input type="checkbox"/> Yes <input type="checkbox"/> No If age 26 or older, then dependent is not eligible to participate in the Welfare Trust unless dependent is (i) unable to support himself because of a disability that occurred before his 26 <sup>th</sup> birthday, and (ii) has never married, and (iii) is otherwise eligible under the terms of the Plan.		
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Is dependent incapable of self-support due to a disability? <input type="checkbox"/> Yes <input type="checkbox"/> No				

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Is dependent incapable of self-support due to a disability? <input type="checkbox"/> Yes <input type="checkbox"/> No				

Note: It may constitute fraud and/or grounds for immediate and retroactive termination of coverage to: (i) provide inaccurate or incomplete information on this form, (ii) enroll an ineligible spouse or dependent, or (iii) fail to contact the Welfare Trust once your spouse or dependent is no longer eligible to participate in the Welfare Trust Fund.

You must provide any documentation that the Welfare Trust Fund reasonably requires in order to substantiate that your spouse, child, or other dependent is eligible to participate in the Welfare Trust. Fund If you have questions regarding the eligibility of your spouse, child, or other dependent, contact the Welfare Trust Fund at (713) 219-1200 or (800) 682-7473.